



LegalShield® Small Business Legal Plan & Business Plus Supplement

With the right resources, running a business can be easier and more efficient.

Hiring a law firm or business consultant can be expensive. And with DIY legal and business services, websites, you may not know the best actions to take or when you need professional consultations. Join thousands of small businesses and get easy, affordable access to a provider law firm for tailored legal advice and consultation with LegalShield's Small Business Legal Plans.

The Small Business Legal Plan gives you access to a dedicated provider law firm for:

Advice, Consultation & Research¹: Legal consultation and research for business-related legal issues.

Letters or Phone Calls: Resolve business legal matters more efficiently with professional communications issued on your behalf.

Designated Consultation: Telephone consultations on specific legal matters.

Document Review: Put business-related legal documents through legal review.

Collection Letters: A collection letter from a provider attorney could help you recoup payments more efficiently.

25% Preferred Member Discount: Discounted rates for additional legal services.

Interstate Services: Services for letters, Designated Consultations, phone calls document review and collection letters. See plan details for applicable plans.

Small Business Plan Members are eligible for the Business Plus Supplement which provides:

Business Consultation: Ask questions about HR, business plans/strategies, marketing, customers, hiring or finance. Simply log in and submit your question and a business consultant will return a response within 48 hours.²

Business Forms: Access vital business forms including promissory notes, confidentiality/non-disclosure agreements, non-competes and more.³

Website Builder: Every business needs an online presence! With easy-to-use tools and templates, you can launch a professional website with e-commerce and CRM integration, without hosting and maintenance fees.

CRM Tool: Customer Relationship Management Tools help manage your contacts and potential customers. Track marketing campaigns, follow up on leads, schedule meetings and more.

Get the legal protection your company needs at the touch of an app.

Get the right coverage for your business needs.

Small Business Legal Plan

	Essentials 2 Users	Plus 3 Users	Pro 5 Users
Price	\$49/month	\$99/month	\$169/month
Advice, Consultation & Research¹	Unlimited number of covered business legal matters	Unlimited number of covered business legal matters	Unlimited number of covered business legal matters
Letters or Phone Calls⁴	10 communications each year, limit of 3 per month (additional available for \$75 each)	20 communications each year, limit of 5 per month (additional available for \$75 each)	40 communications each year, limit of 10 per month (additional available for \$75 each)
Designated Consultation⁵	3 designated 30-minute telephone consultations	5 designated 30-minute telephone consultations	5 designated 30-minute telephone consultations
Document Review	10 document reviews each year, limit of 3 per month – up to 15 pages (additional available for \$75 each)	20 document reviews each year, limit of 5 per month – up to 20 pages (additional available for \$75 each)	40 document reviews each year, limit of 10 per month – up to 25 pages (additional available for \$75 each)
Collection Letters⁶	5 collection letters per month (additional available for \$75 each)	10 collection letters per month (additional available for \$75 each)	15 collection letters per month (additional available for \$75 each)
Trademark & Copyright services	25% Discount	1 per year, additional available for \$500 each	1 per year, additional available for \$250 each
Employee Handbook	25% Discount	\$750 each	\$500 each
Custom Contract Drafting	25% Discount	\$250 each, up to 25 pages	\$250 each, up to 25 pages
IRS Audit Services⁷	25% Discount	25 hours of legal help	50 hours of legal help
Interstate Services	Available for designated consultations	Half of services can be used for out-of-state matters	Services can be used for out-of-state matters
25% Member Discount⁸	On additional business legal needs	On additional business legal needs	On additional business legal needs

Business Plus Supplement

(\$14.95 / month with your Small Business plan)

Business Consultation	Unlimited business matters	Unlimited business matters	Unlimited business matters
Business Forms	✓	✓	✓
Website Builder with E-commerce Capabilities	✓	✓	✓
CRM Tool	✓	✓	✓

¹Does not include business legal matters covered under the designated consultation benefit.

²Receive an answer within 48 hours except for Friday and Saturday which are 72 hours.

³Contact your provider law firm for your Small Business Plan to help customize forms to your business.

⁴This does not include collection letters.

⁵Available in Washington for an hourly rate of \$200 an hour.

⁶In Washington, each collection letter included as part of your plan benefit costs an additional \$25 per letter. If you need more collection letters than included in your plan benefits, then the cost is \$75 per letter.

⁷Available for an hourly rate of \$50 per hour in New York and \$200 per hour in Washington.

⁸25% Discount from the Provider Attorney's standard corporate hourly rate.

FOR MORE INFORMATION, CONTACT YOUR INDEPENDENT ASSOCIATE:



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